

Industrial Seminar Moscow 2009 Russian Retail Real Estate Market Yesterday, Today, Tomorrow

> DATE: Friday, October 30, 2009

VENUE: Gallery Aeroport (Conference room) Leningradskiy Prospekt 62 A (near Metro station: Aeroport) Moscow Russia

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Programme

9.45	Welcome address by ERES Ramón Sotelo, Honorary Professorship Real Estate Investment Vehicles, Bauhaus-Universität Weimar, and Past-President ERES
10.00	The role of the retail segment in the Russian real estate market Heiko Davids, Partner, Knight Frank Russia & CIS, Moscow
10.20	Trends in the Russian retail market Prof. Prof. E.h. (RUS) Dr. Bernd Hallier, Founder and Managing Director, European Retail Institute EHI, President European Retail Academy, Cologne
10.40	The development of shopping centres in Russia Oleg Voytsekhovsky, General Director, Russian Council of Shopping Centers, Moscow
11.00	Rents, yields, tenants and investors—an overview of the retail real estate market in Moscow Cameron Sawyer, President, GVA Sawyer, Moscow
11.20	Coffee Break
11.40	Panel Discussion Retail Real Estate in Russia – Experiences and Expectations Heiko Davids, Partner, Knight Frank Russia & CIS, Moscow Florian Schneider, Lawyer and Partner, Salans, Moscow Oleg Voytsekhovsky, General Director, RCSC, Moscow Cameron Sawyer, President, GVA Sawyer, Moscow Prof. Dr. Bernd Hallier, President, European Retail Academy, Cologne

12.30 Conclusions and Closing

Moderator of the Programme: Andreas Schiller

Followed by a lunch reception

Translation: Russian—English / English—Russian