



# Invitation to the ERES Industry Seminar:

# Real estate market risks in Central Eastern Europe ("Six years after the inclusion to European Union")



Friday 26 March 2010 • 8.50-17.30 • Bratislava • Slovakia

Venue: Institute of Management of Slovak University of Technology, Vazovova 5, Bratislava, Slovak Republic

## Sponsored and supported by:







Participation at the seminar is <u>free of charge</u>; please register before 15th March 2010.

The European Real Estate Society (ERES) and Institute of Management of STU are pleased to invite you to the ERES industry seminar which takes place in Bratislava on Friday March 26<sup>th</sup>, 2010.

The theme of the seminar is "Real estate market risks in Central Eastern Europe".

## Programme of the event:

#### 8.50 Opening & Welcome

Welcome address and greetings from Slovak University of Technology Welcome address by European real estate (ERES) President

# 9.00-10.00 Slovak and Central Eastern European real estate markets under the influence of global economic crises

#### Speakers:

9.00 - 9.20 "Impact of the economic crises on Central European Economies"

Jan Toth, Chief Economist, Market Research and Strategy, UniCredit Group

9.20 – 10.00 "Comparison of the Slovakian RE Market with other "competing" CEE markets"

Alexander Budasch, Managing Director of Immobilien Rating GmbH (IRG), Vienna

# 10.00-10.50 Real Estate Markets in Central Eastern Europe: Lessons from the economic crisis (with emphasis on Slovakia)

#### Speakers:

10.00-10.15 "What is going to happen in the post-crisis period on the Central Eastern European real estate markets"

**Andrej Lehocky,** Department of Project and Real Estate Finance, CSOB, a.s., former Director/Consulting Division, Colliers, Bratislava.

10.15-10.30 "The lessons from office markets"

Tomas Liska, Leasing Manager, TriGranit Development Corporation, Bratislava.

**10.30- 10.40** "The lessons from the development of housing markets" Filip Zoldak, Market Research and Consulting, Lexxus, s.r.o., Bratislava

10.40- 10.50 "Facility management services during the crises and afterwards"

**Andrej Vanko**, Project/Business development Manager, HSG Zanders Slovakia, Bratislava

#### 10.50 -11.15 Coffee break

# 11.15- 12.20 Panel discussions on the investment risks, opportunities and challenges in Central Eastern Europe in the real estate markets

#### Discussants:

**Friederike Kotz,** Real Estate Regional Industrial Team Supervisor, UniCredit Group, Austria

Tomas Liska, Leasing manager, TriGranit Development Corporation, Bratislava

**Koloman Ivanicka,** Director of the Institute of Management of Slovak University of Technology, Bratislava

**Andrej Vanko**, Project/Business development Manager HSG Zanders Slovakia Facility Management provider, Bratislava

**Andrej Lehocky,** Department of Project and Real Estate Finance, CSOB, a. s., former Director/Consulting Division, Colliers, Bratislava.

**Milos Blanarik,** Director of Communication Department, Prva stavebna sporitelna And others

#### 12.20 Closing of the seminar

## 12.30 Reception and refreshments

### 14.00-17.30 Development projects in Bratislava

Bus excursion with English explanation for ERES board member and speakers (free of charge).

Limited number of places available for other participants (payment on place €10).

#### Please note that presentations will be in English and in Slovak language.

The European Real Estate Society (ERES) is a non-profit organization the aim of which is to create a structured and permanent network between real estate academics and professionals across Europe. ERES is dedicated to promoting and advancing the field of real estate research throughout Europe. Incorporating many national property research societies, academic researchers and real estate practitioners, our annual conference, semi-annual industry seminars and regular publications provide a forum for information flow and debate on research issues. For more information, visit www.eres.org

Slovak University of Technology in Bratislava (STU) is a modern educational and scientific institution. Since its foundation in the year 1937 more than 115.000 students have graduated. In average, 19.000 students study at the STU every year. At present, the STU consists of seven faculties. All the STU faculties provide a study in accredited study programs within the complex system of a bachelor, master and PhD study. Faculties realize credit system compatible with the European credit transfer system enabling mutual mobility of students within European Union member countries and a larger European space. In the area of scientific and research activities the STU successfully joins European Union programs. For more information, visit <a href="https://www.stuba.sk">www.stuba.sk</a>.

**Institute of Management of STU** is the educational and research institution that delivers the courses for the students on bachelor, master and PhD. level; it is conducting the interdisciplinary research in the close co-operation with the technology faculties of STU and it is engaged in the European research projects. For more information, please visit <a href="https://www.um.stuba.sk">www.um.stuba.sk</a>.

# **ERES Industry Seminar**

# Real estate market risks in Central Eastern Europe

Participation at the seminar is free of charge.

**Registration:** To reserve your place for the seminar please return the registration form below by March 15th 2010 by email. Room will be communicated before the event.

All participants will receive a confirmation by email.

In case you have any questions please do not hesitate to contact us by email.

We look forward to an interesting seminar and hope to see you on March 26<sup>th</sup>.

Koloman Ivanicka, Director of Institute of Management of STU, ERES board member

STU co-organizers of ERES Industry Seminar:

Company/ Institution:

Email:

Telephone:

310 co-organizers of ERES industry Seminar.
Andrej Adamuscin, email: andrej.adamuscin@stuba.sk
Daniela Spirkova
Response Form
Please return by March 15 <sup>th</sup> 2010 by email to andrej.adamuscin@stuba.sk.
Yes, I will be attending the ERES Industry Seminar on "Real estate market risks in Central Eastern Europe" on March 26 <sup>th</sup> , 2010 in Bratislava in Slovak University of Technology.
☐ Yes, I would like to attend the excursion "Development projects in Bratislava"
Bus excursion with English explanation for ERES board member and speakers (free of charge). Limited number of places available for other participants (payment on place €10).
Name: