



ITALIAN REAL ESTATE MARKET Q3 2022

Take-up

on 2021 YTD

Office

Milan **390,000** sqm **+34%** ↗
(Q3 120,000 sqm)

Rome **122,000** sqm **+16%** ↗
(Q3 35,000 sqm)

Logistics

Italy **1,950,000** sqm **+13%** ↗
(Q3 544,000 sqm)

Prime rent

Office

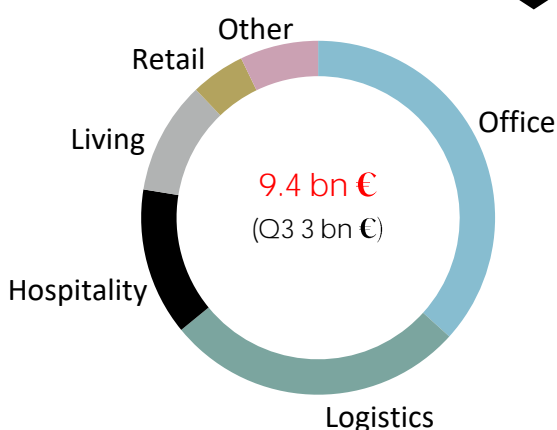
Milan **675** €/sqm p.a. =
Rome **520** €/sqm p.a. =

Logistics

MI/RM **60** €/sqm p.a. ↗
BO **58** €/sqm p.a. =
PC **51** €/sqm p.a. ↗
VR **49** €/sqm p.a. ↗
TO **47** €/sqm p.a. =

Investment volumes

on 2021 YTD
+74%



Office **3,458** mn € ↗
Logistics **2,578** mn € ↗
Retail **468** mn € ↗
Hospitality **1,270** mn € ↗
Living **971** mn € ↗
Other **674** mn € ↘
(Data Centers, Healthcare, Telco & Mixed-use)

Milan **3,788** mn €
Rome **1,132** mn €

Prime net yield

Office

Milan **3.15%** ↗
Rome **3.50%** =

Logistics

Italy **4.30%** ↗